



# Staff Report

## Finance and IT Services

---

**Report To:** Committee of The Whole  
**Meeting Date:** January 30, 2017  
**Report Number:** FAF.17.12  
**Subject:** 2017 Insurance Renewal  
**Prepared by:** Serena Wilgress, Manager of Purchasing and Risk Management

---

### A. Recommendations

---

THAT Council receive Staff Report FAF.17.12, entitled “2017 Insurance Renewal”;

AND THAT Council appoint Jardine Lloyd Thompson Limited as the Town’s Broker of Record for the 2017 Insurance year at a cost of \$251,226 plus applicable taxes.

### B. Overview

---

Annual renewal of the Town’s Municipal Insurance Program.

### C. Background

---

The Town awarded its Municipal Insurance Program to Jardine Lloyd Thompson in 2013. Jardine Lloyd Thompson has provided satisfactory service to the Town, offering programs such as the Facility User Group Insurance which allows the Town to provide liability insurance coverage for small clubs using Town facilities that may not have insurance of their own and Municipal Volunteers Accident coverage, in place for all volunteers working on the Town’s behalf.

### D. Analysis

---

As part of the renewal for 2017, Jardine Lloyd Thompson has held the increase to 1% over 2016.

2017 marks the last year of the contract with Jardine Lloyd Thompson. Staff will be preparing to go out to market with a new proposal later this year.

### E. The Blue Mountains’ Strategic Plan

---

**Goal #4:** Promote a Culture of Organizational and Operational Excellence  
**Objective #4:** To Be a Financially Responsible Organization

**F. Environmental Impacts**

---

n/a

**G. Financial Impact**

---

All departmental budgets have included an increase representative of the Town's overall increase

**H. In consultation with**

---

Ruth Prince, Director of Finance and IT Services

**I. Attached**

---

1. None

Respectfully Submitted,

---

Serena Wilgress  
Manager of Purchasing and Risk Management

---

Ruth Prince  
Director of Finance and IT Services

For more information, please contact:  
Serena Wilgress  
swilgress@thebluemoountains.ca  
519-599-3131 extension 278